

2021

2013

2021

665,551,502.00

18,020,000.00

647,531,502.00

2,000

64,555.1502

2017 3 31

[2017]01570003

2021 12 31

1		665,551,502.00

2		-18,020,000.00
3		647,531,502.00
4		-223,757,313.57
5		-7,810,000.00
6		-11,018,000.00
7		-4,650,000.00
8		-5,650,000.00
9	150	-194,644,298.13
10		-190,000,000.00
11		4,010,211.20
12		14,012,101.50
		2,106,399.63
	150	11,925,701.87

2019 8 19

2019 10

1 2021 12 31 2

2017 5 30

781

[2017]01570028 2017 6 7

781

2017-052

2020 5 27

2,000

2020-043

2021 3 4

2.5

12

2021-020

2022 3 2

2022-020

2020 4 23

2

5

150

2020 5 19

2019

2

2021

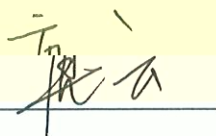
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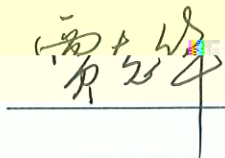
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（本页无正文，为《中信建投证券股份有限公司关于盛和资源控股股份有限公司2021年年度募集资金存放与使用情况专项报告》之盖章页）

财务顾问主办人：



唐 云



贾志华

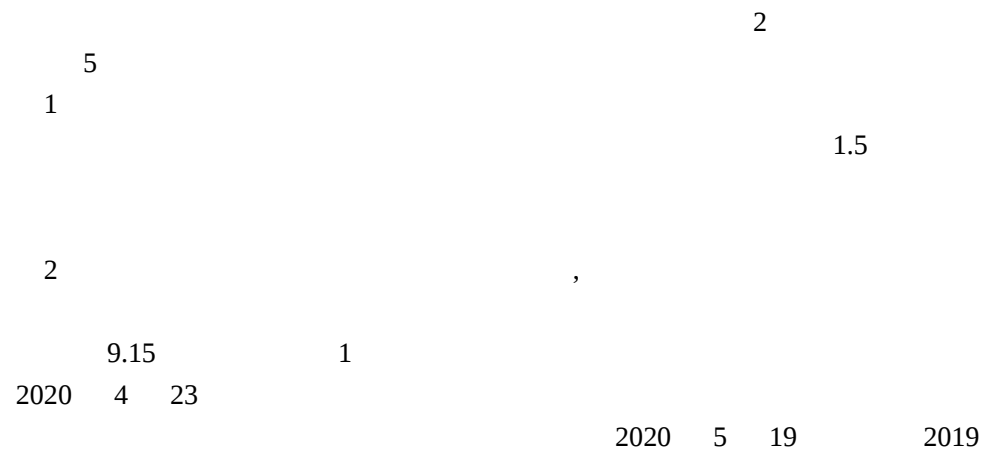
中信建投证券股份有限公司



1

2021

				66,555.1502							15,001.43	
				39,466.6189							45,951.6113	
				59.30%								
				1		2	$\frac{3}{1} = \frac{2}{1} -$	$\frac{4}{2} = \frac{\%}{1}$				
2		20,000	565	565	0	384.13	-180.87 1	-	-			
5		20,178	465	465	0	44.52	-420.48 2	-	-			
	-	22,375.7313	22,375.7313	22,375.7313	0	22,375.7313	0	100	-			
		4,001.4189	3,682.80	3,682.80	0	3,682.80	0	100	-			
150	-	-	39,466.6189	39,466.6189	15,001.43	19,464.43	-20,002.1889	49.32				



	2019 6 5	
	2019 6 12	30,000
	12	
	2020 5 25	
	2020 5 27	25,000
	12	
	2021 2 24	
	2021 3 4	25,000
	12	
	2022 3 2	

1 2

3 150

49.32%

2021 7

2

			(1)		(2)	% (3)=(2)/(1)				
150	2 5									
		39,466.6189	39,466.6189	15,001.43	19,464.43	49.32		/	/	

	2020 4 23 2 150	2020 5 19 5	2019