

2022

1

2022

[2017]186

6

77,980,000

1

8.5349

665,551,502.00

18,020,000.00

647,531,502.00

2,000

64,555.1502

2017 3 31

[2017]01570003

2022 12 31

1		665,551,502.00

2		-18,020,000.00
3		647,531,502.00
4		-223,757,313.57
5		-7,810,000.00
6		-11,018,000.00
7		-445,200.00
8		-3,841,300.00
9	150	-394,666,200.00
10		4,929,477.46
11		10,922,965.89
		10,922,965.89
		20,000.00

2

1

2017 4 17

15000054898783

020000028611

2019 8 19

2019 10

2022 12 31 2

		431190100100215477	838,604.24
		1001300000670806	10,104,361.65
			10,942,965.89

2022 12 31 65,953.8013

1

2017 5 30

781

[2017]01570028 2017 6 7

781

2017-052

2020 5 27

2,000

2020-043

2022 12 31

150

1,094.30

2

5

601.35

492.95

1.69%

5%

1

2022

1,094.30

2022 6 13

150

2020 4 23

(本页无正文,为《中信建投证券股份有限公司关于盛和资源控股股份有限公司2022年度募集资金存放与使用情况的专项核查报告》之签章页)

财务顾问主办人:

唐云

唐云

贾志华

贾志华

中信建投证券股份有限公司



1

2022

				66,555.1502							20,002.19	
				39,466.6189							65,953.8013	
				59.30%								
				1		2	$\frac{3}{1} = \frac{2}{1} -$	$\frac{\%}{2} = \frac{4}{1}$				
2		20,000	565	565	0	384.13	-180.87 1	-	-			
5		20,178	465	465	0	44.52	-420.48 2	-	-			
	-	22,375.7313	22,375.7313	22,375.7313	0	22,375.7313	0	100.00	-			
		4,001.4189	3,682.80	3,682.80	0	3,682.80	0	100.00	-			
150	-	-	39,466.6189	39,466.6189	20,002.19	39,466.62	0.0011	100	2022/12/1			

									9			
	-	66,555.1502	66,555.1502	66,555.1502	20,002.19	65,953.8013	-601.3489	-	-	-	-	-
							2				5	

2018 4

	5 1 2 2020 4 23 2020 5 19 2019 5 150 2 1.5 9.15 1 2 2 2
	2017 6 7 , 781 2020 5 27 2,000
	2017 6 7 30,000 12 2018 6 1 2018 6 8 30,000 12

	2019 6 5	
	2019 6 12	30,000
	12	
	2020 5 25	
	2020 5 27	25,000
	12	
	2021 2 24	
	2021 3 4	25,000
	12	
	2022 3 2	
	2	5
	601.35	492.95
	2022 6 13	
	150	
	38,466.62	26,311.08

	2022-062	2022	6	29	2022	
	2022	12	16			
	60%				40%	
		2022	12	31		38,466.62

	2020 4 23 2 150	2020 5 19 5	2019